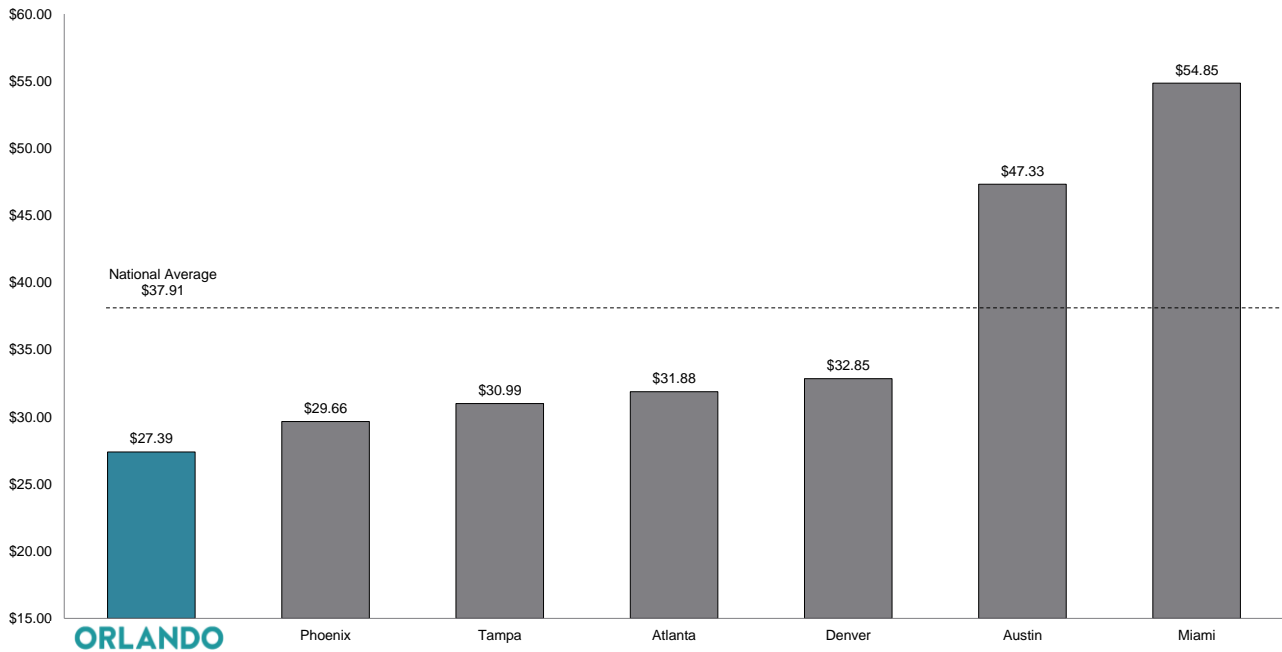


Submarket	Inventory (SF)	Direct Vacant (SF)	Sublease Vacant (SF)	Overall Vacancy Rate	Quarter Overall* Net Absorption (SF)	YTD Overall* Net Absorption (SF)	YTD Leasing Activity (SF)	Under Construction (SF)	Overall Average Asking Rent	Overall Average Asking Rent (Class A)
CBD	7,210,115	1,147,564	76,852	17.0%	7,931	-217,099	361,646	0	\$32.41	\$33.00
436 Corridor/Casselberry/408	1,649,139	166,452	0	10.1%	-21,912	-26,315	44,187	0	\$20.21	N/A
Airport/Lake Nona	1,601,934	388,230	31,412	26.2%	13,493	-5,319	50,047	0	\$35.18	\$35.18
Altamonte Springs	896,642	154,840	42,087	22.0%	-8,085	-34,417	25,139	0	\$21.92	\$22.58
Lake Mary/Heathrow	4,463,225	865,476	61,976	20.8%	-125,899	115,486	58,012	0	\$27.31	\$27.52
Lee Road Corridor	676,147	77,414	940	11.6%	-5,770	-5,692	15,160	0	\$23.40	N/A
Longwood	682,528	146,220	2,435	21.8%	-7,275	-4,234	34,356	0	\$19.83	N/A
Maitland	5,575,890	947,470	99,431	18.8%	83,503	36,052	291,263	0	\$24.59	\$26.71
Millenia/Metrowest/Windermere	1,933,049	211,787	0	11.0%	-16,307	1,245	83,281	0	\$29.39	\$29.81
Tourist Corridor/Celebration	6,467,045	676,967	266,531	14.6%	-17,622	-15,457	51,730	0	\$27.92	\$30.67
University/Research Park	4,105,204	497,804	190,896	16.8%	-19,759	-53,007	93,964	0	\$25.48	\$27.32
Winter Park	1,164,853	80,707	0	6.9%	-5,202	6,283	30,415	0	\$30.05	\$35.00
NON-CBD TOTALS	29,215,656	4,213,367	695,708	16.8%	-130,835	14,625	777,554	0	\$26.52	\$28.90
Orlando TOTALS	36,425,771	5,360,931	772,560	16.8%	-122,904	-202,474	1,139,200	0	\$27.39	\$29.66

Overall Weighted Average Asking Rates, Q2 2024 (\$psf)



*Overall figures include sublease and direct space
Source: Cushman & Wakefield Research Services - updated July 2024