

Life Sciences & Healthcare

ORLANDO

YOU DON'T KNOW
THE HALF OF IT.



With one of the most rapidly evolving life sciences and healthcare industries in the United States, Orlando has caught the attention of medical innovators and entrepreneurs around the globe.

Renowned for its collaborative and entrepreneurial environment anchored in state-of-the-art educational and research facilities, Orlando has become the ideal place to launch groundbreaking medical advances that combat our most pressing health issues.

BY THE NUMBERS



1,500
COMPANIES



58,500
EMPLOYEES



6,026
ANNUAL GRADUATES



\$1.4B
IN ANNUAL PAYROLL

INDUSTRY LEADERS

- CVS Caremark
- Florida Blue
- Kroger Specialty Pharmacy
- Prime Therapeutics
- Publix Specialty Pharmacy
- Sanofi Pasteur
- UBC

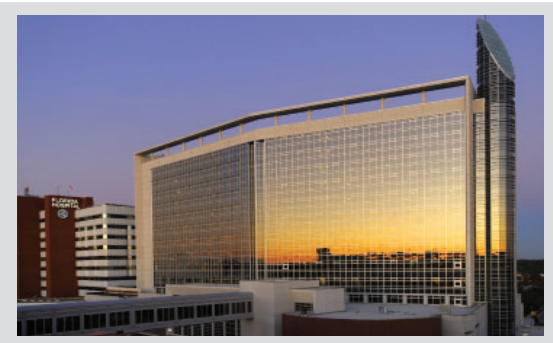
HOSPITAL SYSTEMS

- AdventHealth
- HCA - Central Florida Regional Hospital
- Nemours Children's Hospital
- Orlando Health
- Orlando VA Medical Center

FOCUS AREAS

- Clinical Trials & Drug Vaccine Research
- Digital Health
- Healthcare Delivery
- Medical Devices & Diagnostics
- Specialty Pharma & Pharmaceuticals
- Sports Innovation & Performance

MAJOR DEVELOPMENTS



HEALTH VILLAGE AT ADVENTHEALTH

Health Village at AdventHealth is a 172-acre mixed-use transit oriented development complete with housing and rail, life science research centers, a hospital cluster and an upcoming hub of growing new companies. It houses the **AdventHealth Diabetes Institute**, the **Translational Research Institute for Metabolism and Diabetes** and **IQ Florida** – a business partnership focused on recruiting and launching life sciences companies.



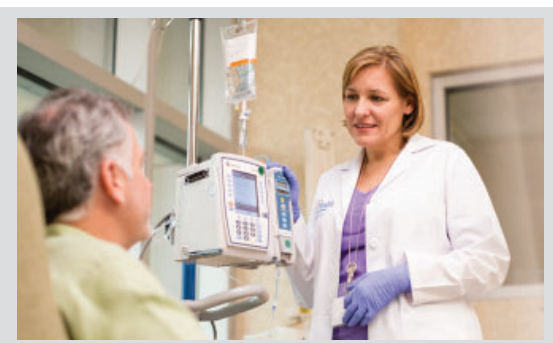
LAKE NONA

Situated in southeast Orlando and designed to be a premier location for medical research and education Medical City facilities include: **University of Central Florida (UCF) Lake Nona Cancer Center**, **UCF Health Sciences Campus** including the **UCF College of Medicine** and the **Burnett School of Biomedical Sciences**, **Nemours Children's Hospital**, **University of Florida Research and Academic Center**, **Guidewell Innovation Center** and **Orlando VA Medical Center**.



SIMULATION INNOVATIONS

Orlando offers cutting-edge simulation training at **Full Sail University**, **Lake-Sumter State College**, **Seminole State College**, **UCF** and **Valencia College**. Simulation Research and Training Centers: **AdventHealth Nicholson Center**, **Global Robotics Institute**, **Veterans Health Administration Simulation Learning, Education and Research Network (SimLEARN)**, and the **UCF Prototype Development and 3D Print (PD3D) Laboratory**.



RESEARCH & DEVELOPMENT

Florida is at the forefront of medical research with the fifth most clinical trials in the United States. The **Orlando Health UF Health Cancer Center** was recognized as a state-designated Cancer Center of Excellence by the Florida Department of Health. UCF is building a state-of-the-art teaching hospital in partnership with HCA Healthcare and a new research center called the **UCF Lake Nona Cancer Center**.



SPORTS & WELLNESS

A growing sports and wellness innovation district lures top companies to work alongside sports science and athletic and personal performance researchers. The **Johnson & Johnson Human Performance Institute's** new \$18 million global headquarters houses a multidisciplinary training center that serves as a global research and development hub. The **United States Tennis Association's** "New Home of American Tennis" is the largest and most technologically advanced performance-improvement center of its kind in the U.S.

DIGITAL HEALTH

Orlando's cutting-edge healthcare cluster is defining the future of digital health. **AdventHealth Orlando** is building its hospital's "digital twin" to predict disease outbreaks before they happen. **VHA's SimLEARN** creates data-driven simulations to train health providers serving the world's largest integrated healthcare system. **Orlando Health** committed \$20 million for innovation under its venture fund. Plus, a consortium of universities and private investment called IQ Florida provides focused resources including capital.

RESEARCH CENTERS

- AdventHealth Nicholson Center
- Translational Research Institute for Metabolism and Diabetes (TRI)
- University of Florida (UF) Health Cancer Center at Orlando Health
- Veterans Health Administration Simulation Learning, Education and Research Network (SimLEARN)

INDUSTRY LEADERS

- AdventHealth University
- Florida State University College of Medicine
- Lake-Sumter State College
- Seminole State College of Florida
- University of Central Florida College of Medicine
- University of Florida – Institute of Food and Agricultural Sciences
- University of Florida Research and Academic Center
- Valencia College



"There may be no other place in the world like Orlando when it comes to life sciences, biotechnology and healthcare. There is a tremendous convergence of opportunities due to our community's imagination and collaboration."

– Lars Houmann, COO, AdventHealth

ABOUT THE ORLANDO ECONOMIC PARTNERSHIP

The Orlando Economic Partnership is a public-private, not-for-profit economic and community development organization that works to advance broad-based prosperity by strengthening Orlando's economy, amplifying Orlando's story, championing regional priorities, empowering community leaders and building a brilliant region. These five foundational objectives serve to improve the region's competitiveness while responding to the needs of communities, residents and businesses.

175+

NON-STOP DESTINATIONS:
ORLANDO TO THE WORLD

#1

IN THE U.S FOR JOB
GROWTH IN 2015-2018

TOP
10

AMERICAN CITY
OF THE FUTURE

WHY ORLANDO?

Strong talent pipeline. Orlando's plentiful talent includes than 550,000 college students within a 100-mile radius.

Top-ranked infrastructure. Orlando has perfected the art of getting to and from here with 72 million visitors per year and more than \$10 billion in planned or current improvements underway.

Variety of real estate options. Orlando offers a diverse array of commercial and industrial real estate choices giving companies any option they can dream up.

Great environment for business. Orlando is in a state that is both right-to-work and with no personal income tax. Orlando also offers a business-friendly climate complete with competitive incentives and unique opportunities for partnership and collaboration.

Unbeatable quality of life. The region provides a rich lifestyle for residents through cultural opportunities, arts, fashion, music, amateur and professional sports, favorable weather and abundant recreational activities.



For more information, contact

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