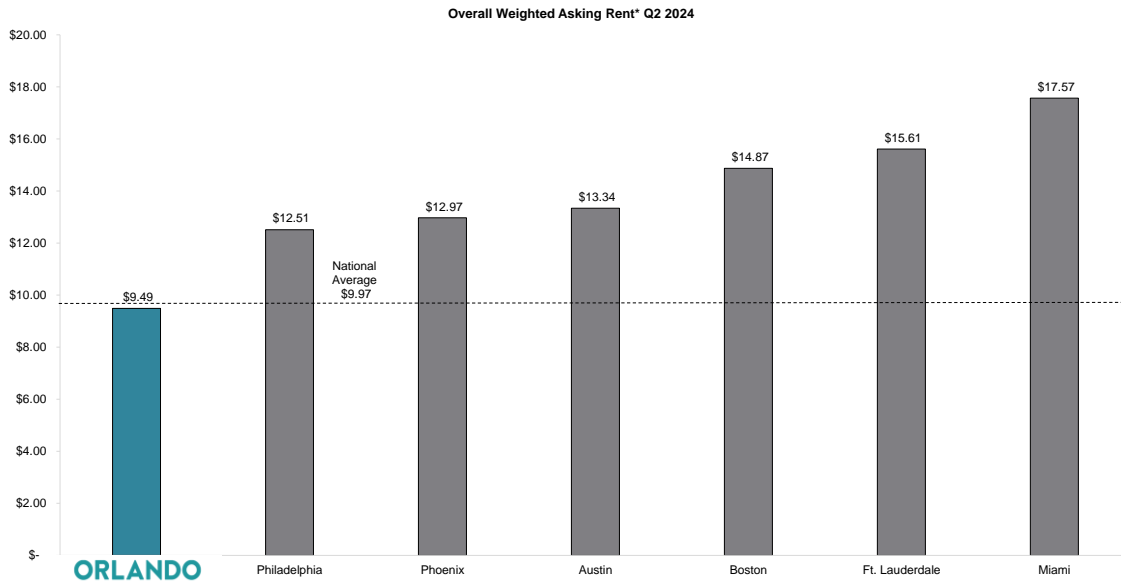


Submarket	Inventory	Overall Vacant	Overall Vacancy Rate	YTD Overall Net Absorption	YTD Leasing Activity	Under Construction	YTD Construction Completions	Overall Weighted Avg Net Rent* (MF)	Overall Weighted Avg Net Rent* (OS)	Overall Weighted Avg Net Rent* (W/D)
33rd Street/LB McLeod	5,033,898	306,700	6.1%	-74,470	92,380	0	0	\$17.50	\$15.95	\$10.09
Airport/Lake Nona	22,917,140	962,336	4.2%	-24,048	659,285	1,286,802	263,344	N/A	\$15.12	\$9.83
Altamonte/Longwood/Casselberry	4,022,346	104,523	2.6%	-42,071	109,093	0	0	\$12.00	\$13.53	\$9.76
CBD/Winter Park/Maitland	2,930,066	106,659	3.6%	-62,425	56,994	0	0	\$16.00	N/A	\$11.70
East Orange/University/Forsyth	4,605,708	409,471	8.9%	158,435	95,666	0	506,834	N/A	\$19.23	\$11.48
Lake Mary/Sanford	8,967,915	551,672	6.2%	174,412	339,347	0	76,620	\$5.50	\$10.16	\$9.09
Michigan/South Orange Ave	2,275,638	41,922	1.8%	-5,331	3,225	0	0	N/A	N/A	\$13.07
Orlando Central Park/SouthPark	22,003,611	833,389	3.8%	-446,744	295,356	0	0	\$23.50	\$14.84	\$8.94
Osceola/Kissimmee	6,240,012	490,665	7.9%	120,452	130,101	171,466	395,364	\$13.00	\$18.75	\$9.52
Regency/Turnpike/Beeline	18,166,489	466,259	2.6%	-140,395	280,936	0	0	\$8.95	N/A	\$10.08
Silver Star/Apopka	21,657,418	4,612,363	21.3%	174,599	274,755	276,283	1,416,027	\$10.50	\$13.96	\$8.39
West Orange/Winter Garden	3,431,081	190,066	5.5%	20,993	107,814	0	83,358	N/A	N/A	\$9.93
Winter Springs/Oviedo	787,444	71,748	9.1%	-20,214	7,232	0	0	N/A	\$13.92	\$14.92
<b>ORLANDO TOTALS</b>	<b>122,988,766</b>	<b>9,147,773</b>	<b>7.4%</b>	<b>-166,837</b>	<b>2,452,184</b>	<b>1,734,551</b>	<b>2,741,547</b>	<b>\$11.45</b>	<b>\$14.30</b>	<b>\$9.03</b>

MF= Manufacturing OS=Officer Service/Flex W/D= Warehouse/Distribution



\*rental rates reflect asking \$/sq/yr  
Source: Cushman & Wakefield Research Services - updated July 2024