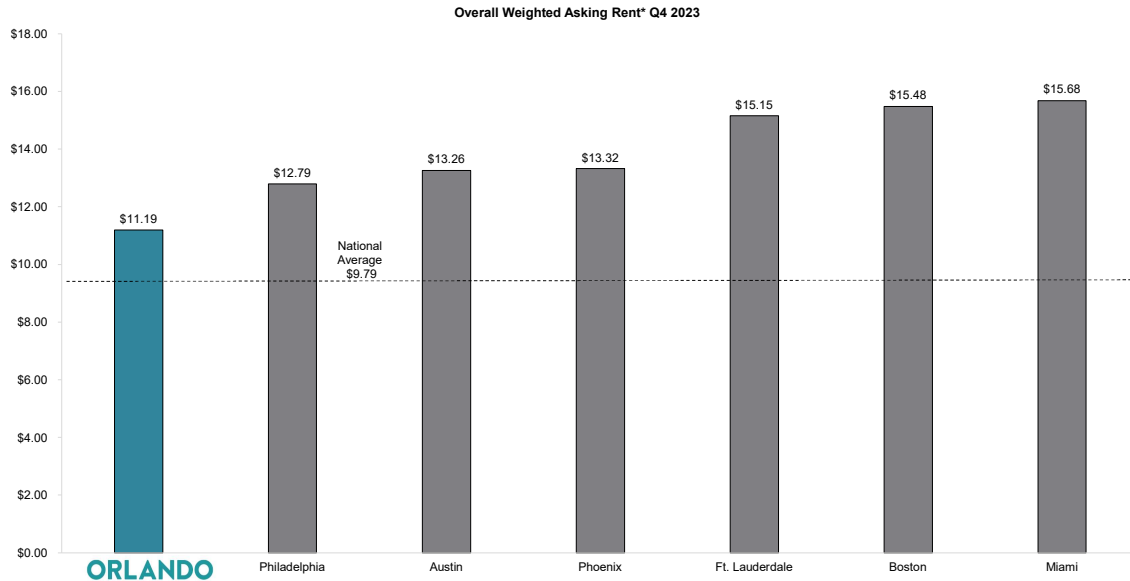


Submarket	Inventory	Overall Vacant	Overall Vacancy Rate	YTD Overall Net Absorption	YTD Leasing Activity	Under Construction	YTD Construction Completions	Overall Weighted Avg Net Rent* (MF)	Overall Weighted Avg Net Rent* (OS)	Overall Weighted Avg Net Rent* (W/D)
33rd Street/LB McLeod	5,032,275	244,812	4.9%	93,093	211,496	0	0	N/A	\$15.29	\$9.93
Airport/Lake Nona	22,565,882	646,288	2.9%	911,301	947,518	1,495,413	991,696	N/A	\$15.67	\$10.23
Altamonte/Longwood/Casselberry	3,989,706	68,587	1.7%	56,386	211,036	0	0	\$13.01	\$14.04	\$12.17
CBD/Winter Park/Maitland	2,900,612	44,234	1.5%	3,200	49,096	0	0	N/A	\$7.50	N/A
East Orange/University/Forsyth	4,098,874	61,072	1.5%	-16,974	123,348	0	0	N/A	\$18.33	\$16.25
Lake Mary/Sanford	8,390,464	295,480	3.5%	51,919	321,696	0	139,906	\$14.00	\$13.92	\$9.35
Michigan/South Orange Ave	2,275,638	36,591	1.6%	-20,691	26,000	0	0	N/A	N/A	\$12.00
Orlando Central Park/SouthPark	22,003,759	407,604	1.9%	443,877	685,877	0	0	\$25.00	\$15.44	\$10.17
Osceola/Kissimmee	5,793,748	215,753	3.7%	716,909	921,775	481,944	800,605	N/A	N/A	\$8.95
Regency/Turnpike/Beeline	17,926,557	267,394	1.5%	1,059,349	1,070,140	0	1,025,651	\$16.56	\$13.25	\$8.28
Silver Star/Apopka	18,999,588	1,985,468	10.5%	675,636	853,719	2,616,027	2,355,760	\$10.70	\$13.03	\$10.06
West Orange/Winter Garden	3,381,023	127,701	3.8%	-127,701	95,659	133,314	0	N/A	N/A	\$9.58
Winter Springs/Oviedo	651,062	32,980	5.1%	-12,390	19,655	0	0	N/A	\$9.27	N/A
<b>ORLANDO TOTALS</b>	<b>118,009,188</b>	<b>4,433,964</b>	<b>3.8%</b>	<b>3,833,914</b>	<b>5,537,015</b>	<b>4,726,698</b>	<b>5,313,618</b>	<b>\$13.48</b>	<b>\$14.30</b>	<b>\$9.56</b>

MF= Manufacturing OS=Officer Service/Flex WD= Warehouse/Distribution



\*rental rates reflect asking \$psf/year  
Source: Cushman & Wakefield Research Services - updated February 2024